



## MALAYSIA BUILDING SOCIETY BERHAD

(Company No. 9417-K)  
(Incorporated in Malaysia under the Companies Act, 1965)

### NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2011/2016 ("NOTICE")

**NOTICE IS HEREBY GIVEN** that pursuant to the terms and conditions stipulated in the deed poll dated 21 April 2011 ("**Deed Poll**") constituting the warrants 2011/2016 issued by Malaysia Building Society Berhad ("**MBSB**" or "**Company**") on 1 June 2011 ("**Warrants**"), the rights of a holder of Warrants ("**Warrant Holder(s)**") to subscribe for new ordinary share(s) of RM1.00 each in MBSB ("**MBSB Share(s)**") at the Exercise Price (as mentioned in Section 2 below) upon the terms of, and subject to the conditions contained in the Deed Poll ("**Subscription Rights**") will expire at 5.00 p.m. on Tuesday, 31 May 2016 ("**Expiry Date**").

**WARRANT HOLDERS SHOULD NOTE THAT THE WARRANTS WHICH ARE NOT EXERCISED BY 5.00 P.M. ON THE EXPIRY DATE WILL LAPSE AND BECOME NULL AND VOID AND SHALL CEASE TO BE EXERCISABLE THEREAFTER.**

**ACCORDINGLY, THE WARRANTS WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") WITH EFFECT FROM 9.00 A.M., WEDNESDAY, 1 JUNE 2016.**

Warrant Holders are therefore advised to read carefully the information set out below:-

#### 1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

To facilitate the exercise of the Subscription Rights by the Warrant Holders, the trading of the Warrants on Bursa Securities will be suspended with effect from 9.00 a.m. on **Monday, 16 May 2016** until 5.00 p.m. on the Expiry Date. Hence, the last day and time for trading of the Warrants will be up to 5.00 p.m. on **Friday, 13 May 2016**.

#### 2. EXERCISE PRICE

The exercise price of the Warrants is RM1.00 for each new MBSB Share ("**Exercise Price**"). For example, if you exercise 100 Warrants into 100 new MBSB Shares, the total subscription moneys (being the product of the Exercise Price multiplied by the number of new shares to be subscribed for in respect to the exercise by a Warrant Holder) ("**Subscription Moneys**"), shall be RM100.00.

#### 3. PAYMENT OF SUBSCRIPTION MONEYS

Remittance must be made in full for the Subscription Moneys, payable in Ringgit Malaysia via banker's draft or cashier's order drawn on a bank operating in Malaysia, or money order or postal order issued by a post office in Malaysia, made in favour of "**MBSB RIGHTS SHARES ACCOUNT**" crossed "Account Payee Only" and endorsed on the reverse side with the name, address, NRIC/passport number/company registration number and Central Depository System ("**CDS**") account number of the Warrant Holders.

#### 4. EXERCISE OF SUBSCRIPTION RIGHTS

If you are a Warrant Holder and wish to exercise your Subscription Rights, you should:-

- (i) Complete and execute the exercise form which is enclosed in the Notice ("**Exercise Form**"). Additional copies of the Exercise Form can be obtained from the share registrar, Tricor Investor & Issuing House Services Sdn Bhd ("**Share Registrar**") located at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi 59200 Kuala Lumpur; and
- (ii) Deliver and to reach the Share Registrar, the following documents not later than 5.00 p.m. on Tuesday, 31 May 2016:-
  - (a) The duly completed and signed Exercise Form;
  - (b) Remittance for the full Subscription Moneys as set out in Sections 2 and 3 above; and
  - (c) Remittance for a processing fee of RM21.20 (inclusive of 6% Goods and Services Tax of RM1.20) for each Exercise Form submitted, payable by cheque drawn on a bank operating in Malaysia or money order or postal order issued by a post office in Malaysia made in favour of "**Tricor Investor & Issuing House Services Sdn Bhd**" crossed "A/C Payee Only" or in cash if you personally deliver the documents to the Share Registrar.

#### 5. BOOKS CLOSING DATE IN RELATION TO THE WARRANTS

FURTHER NOTICE IS HEREBY GIVEN THAT:-

- (i) Bursa Malaysia Depository Sdn Bhd will not accept any request for transfer of Warrants for period commencing 4.00 p.m. on Tuesday, 24 May 2016 up to the Expiry Date.
- (ii) Warrant Holders shall be qualified for entitlement to subscribe for new MBSB Shares in respect of the following:-
  - (a) Warrants transferred into the depositor's CDS account before 4.00 p.m. on **Tuesday, 24 May 2016** in respect of transfer; and
  - (b) Warrants bought on Bursa Securities on or before **Friday, 13 May 2016** at 5.00 p.m., being the last day of trading of the Warrants.

#### 6. EXPIRY OF SUBSCRIPTION RIGHTS

Warrant Holders should note that:-

- (i) if their Subscription Rights are not exercised and the duly completed Exercise Form together with remittances are not delivered to the Share Registrar by 5.00 p.m. on the Expiry Date, their Subscription Rights will lapse and become null and void and cease to be exercisable thereafter; and
- (ii) all unexercised Warrants remaining in a depositor's CDS account as at 5.00 p.m. on the Expiry Date will be debited from the respective depositor's CDS account on **Wednesday, 1 June 2016**.

#### 7. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning the above should be addressed to Share Registrar at:-

Tricor Investor & Issuing House Services Sdn Bhd (11324-H)  
Unit 32-01, Level 32, Tower A, Vertical Business Suite  
Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur  
Tel: 03 - 2783 9299  
Fax: 03 - 2783 9222

Yours faithfully

For and on behalf of the Board

**MALAYSIA BUILDING SOCIETY BERHAD**

**TAN SRI ABDUL HALIM BIN ALI**

Chairman

Kuala Lumpur

28 April 2016